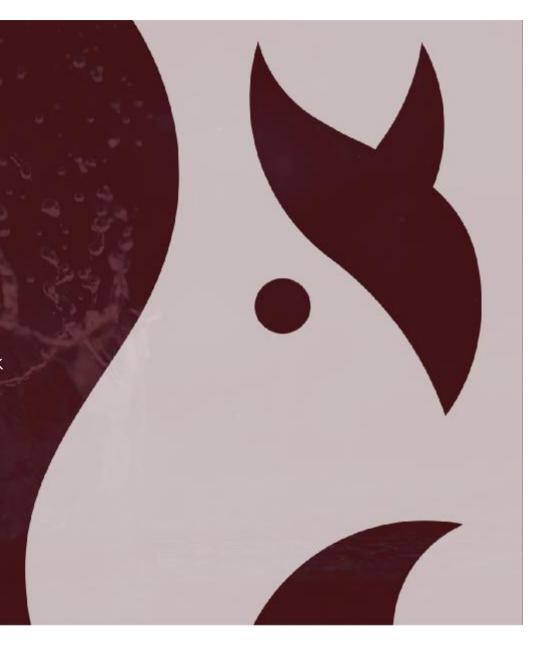
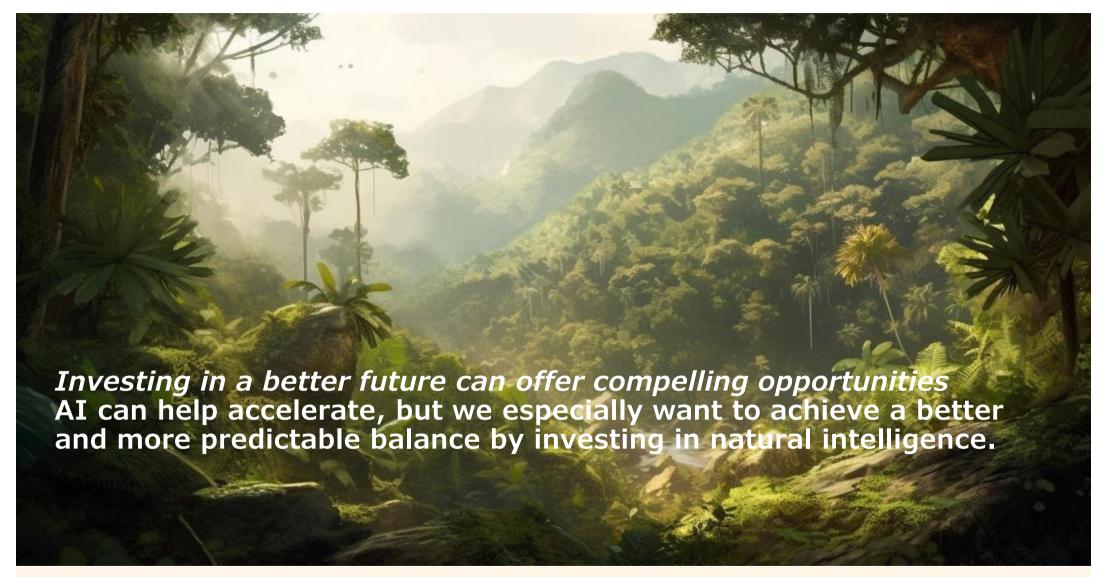


Karin van Dijk, Fund manager ASN Biodiversiteitsfonds Stephanie Rakels, Chief Development Officer of Aqua-Spark

September 2023

asn 🕻 impact investors





# **Natural intelligence**

Track record of 3.8 billion years

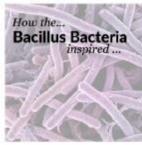
Nature knows what works, what lasts and what contributes to the future of life on Earth. She is the undisputed master of continuous innovation, adaptation and, ultimately, regeneration.

Humpback fins inspired more efficient wind turbines





Bacillus Bacteria inspired a self-healing bio-Concrete





Termite mounds inspired building design for efficient cooling and ventilation





#### **How to invest**

Utilize the power and intelligence of nature

To accelerate innovation and develop new business models in balance with nature.





# **ASN Biodiversity Fund**

We started the fund to help fulfil our pledge



Contribute to projects and companies worldwide that <u>restore</u>, <u>protect</u> and <u>enrich</u> <u>biodiversity</u>.



#### **Financial Objective**

A combination of <u>capital growth in the long</u> <u>term</u> and a <u>modest dividend yield</u>.

The objective of the Fund is to combine a potential financial ROI that is as good and realistic as possible with a sustainable ROI.



#### **Our investments**

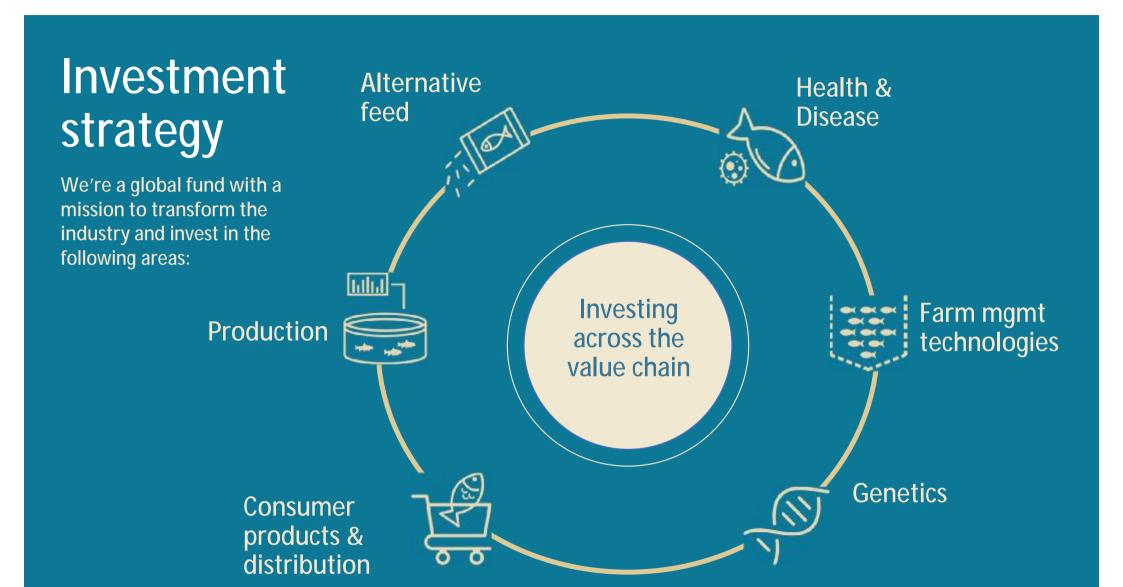
Contribute to the transition

& make a measurable contribution to biodiversity in addition to yielding a solid financial return

#### **Our four focus areas**







# The aquaculture industry we want to see

We're building toward these impact outcomes – Al can play a major role to achieve these outcomes



Improve environmental footprint of aquaculture (GHG, land, water)



Make aquaculture antibiotic free



Eliminate industry dependency on wild-caught fish for feed or broodstock



Improve animal welfare



**Reduce pollution** 



Increase transparency and traceability



Increase valorization of underutilized resources



Increase access to aligned finances for farmers



**Embrace biodiversity in Aguaculture** 



Improve smallholder profitability through better access to sustainable practices and tech



Increase production and consumption to improve health and nutrition



Al has the potential to revolutionize aquaculture by addressing challenges and improving productivity, sustainability, and profitability in the industry

1. Disease detection and prevention

4. Stocking density management

2. Water quality management

5. Harvest planning and forecasting

3. Feed optimization

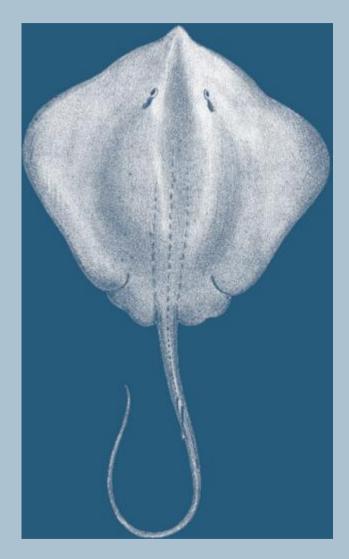
6. Autonomous systems and robotics

# \*\*xpertSea



# **Pioneering AI for Shrimp Farming**

XpertSea uses Al and computer vision to track shrimp growth, using data to give farmers insights that increase productivity and profitability, while creating traceability that enables financing and market opportunities.



# Thank You!

Stephanie Rakels stephanie@aqua-spark.nl





# Regenerative agriculture and AgroForestry

An extraordinary surge in the market



#### Regenerative agriculture, AgroForestry

The regenerative agriculture market is undergoing an extraordinary surge, with a projected market size of US\$ 16,8 Bn by 2027, which is twice its estimated value of US\$ 8,7 Bn in 2022. The innovative Agroforestry farming methodology has the potential to help resolve the direct issue by increasing food security for expanding populations while recovering the environment, reducing all mate change, safeguarding biodiversity and enabling economically viable production.





**Improved** production



**Restored** biodiversity



Fewer diseases



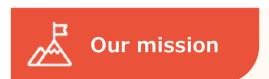
Green Washing risk following the strong and fast growth of this market. Diversification risk because of the non-mature and fragmented market.





# First impact results

The impact results of our fund thus far



Promoting a sustainable society, and driving sustainable progress & positive impact with the money that investors entrust us, emphasizing a positive and measurable impact on climate, biodiversity and human rights

23.000 3%

Tons of CO<sub>2</sub> sequestered

Of AII total CO<sub>2</sub> emissions sequestered

4,415

Hectares\* protected and recovered

100%

SFDR 9 funds

1,2

Average protected and recovered\* in m<sup>2</sup> per euro

197

#### **Direct jobs supported**

Direct jobs refer to positions that are immediately created as a result of an investment or project. These jobs are directly associated with the primary activity of the initiative.

11,886

#### Indirect jobs supported

Indirect jobs are those that are generated in the broader economy due to the ripple effects of an investment or project. They arise from the demand for goods and services that support the main project but aren't part of its core.

# Disclaimer

This presentation has been prepared by ASN Impact Investors, the trade name of Beleggingsinstellingen Beheer B.V. ASN Impact Investors is the manager of the investment companies with variable capital ASN Beleggingsfondsen AIF N.V., ASN Beleggingsfondsen UCITS N.V., ASN Biodiversiteitsfonds N.V. and their sub-funds and as such holds a license as manager of alternative investment funds (AIFs) and undertakings for collective investment in transferable secAurities (UCITS) as referred to in Section 2:65 and Section 2:69b of the Dutch Act on Financial Markets Supervision (Wft).

ASN Beleggingsfondsen AIF N.V., ASN Beleggingsfondsen UCITS N.V. and ASN Biodiversiteitsfonds N.V. and their sub-funds ("Fund(s)") and ASN Impact Investors are registered in the register of the Netherlands Authority for the Financial Markets.

This presentation is for informational purposes only and should not be construed as an offer to buy, sell or trade financial instruments or units in AIFs or UCITS, nor does it constitute an invitation to make such an offer. The information in this presentation should not be construed as an investment recommendation or investment advice. ASN Impact Investors request that investors seek advice from their own independent advisers before proceeding with a transaction and, moreover, to inform themselves or to have themselves informed of tax, legal or other (local) rules and restrictions and to comply with them.

No part of this presentation may be used without prior permission from ASN Impact Investors. The information in this presentation is not intended to be distributed or used by persons in a country, including the United States, where the Funds are not registered for offering to investors or in which the distribution or use of information about the funds is otherwise not permitted under local law.

Historical returns are provided for illustrative purposes only. The value of investments can fluctuate. Past performance offers no guarantee of future results.

Although the content of this presentation has been compiled with the greatest care and is based on reliable sources of information, no express or implied warranty or representation is made as to the accuracy or completeness of the information. No rights can be derived from this presentation. ASN Impact Investors is not liable for damage of any kind that is the result of incorrect or incomplete data.

For detailed information about the Funds, the Essential information documents (Eid) and prospectus are available, with more information about the fund, costs and risks. Don't take unnecessary risks. Please read the prospectus and the Essential information document before investing. The prospectus and the Key Investor Information Document are available at www.asnimpactinvestors.com.

